

**Evanshaw Ltd**

Suite 105 Highfield House  
Highfield, Cheadle Royal Business Park  
Cheadle, England, SK8 3GY  
Email: info@evanshaw.co.uk Tel: 0161 241 1178

Agent Reference Number (ARN): FARN0054948  
Self-Assessment Agent Code: 3004NQ  
PAYE Reference: IA6537

Date: [Insert Date]

To:

HM Revenue & Customs  
National Insurance Contributions and Employers Office  
HMRC  
BX9 1AN  
United Kingdom

**HMRC National Insurance Statement of Account Request & Consent**  
**(HRP – State Pension Review)**

**Client Details**

Full Name: [Client Full Name]  
Date of Birth: [Client Date of Birth]  
National Insurance Number: [Client NI Number]  
Address: [Client Address]

Dear Sir or Madam,

We act on behalf of the above-named client in relation to a review of their National Insurance (NI) record, Home Responsibilities Protection (HRP) history and related State Pension entitlement.

As part of our onboarding and due-diligence checks we have already confirmed, based on information provided by the client:

- their Child Benefit and/or caring history and the years this may have been relevant to HRP;
- their current State Pension amount and the year it started; and
- relevant personal circumstances (including marital status and children's details) indicating that there may be periods where HRP credits or NI credits should have been recorded.

Based on this information, we understand that the HRP-relevant period for this client runs from the tax year [Start Tax Year] to the tax year [End Tax Year]. For example, [Start Tax Year] reflects the earliest year in which they may have qualified for HRP-related protection (for example, the year they first received Child Benefit), and [End Tax Year] does not extend beyond the tax year in which their State Pension started.

To verify and clarify the client's NI position for HRP purposes, we request a copy of the client's National Insurance account covering only the tax years from 6 April [Start Tax Year] to 5 April [End Tax Year] inclusive.

For each tax year in this period, please include:

- all contributions and credits recorded for that year;
- whether the year is treated as qualifying, part-qualifying or non-qualifying for State Pension purposes; and
- any entries relating specifically to Home Responsibilities Protection (HRP) or equivalent NI credits used in calculating the client's State Pension entitlement.

Evanshaw Ltd is authorised to act as the client's tax agent in relation to HRP and NI matters. A signed HMRC Form 64-8 has been or will be submitted under ARN FARN0054948. In addition, the client's signed consent to this specific Statement of Account request is set out below.

Please send the requested Statement of National Insurance account for the above-named client to:

Evanshaw Ltd  
Suite 105 Highfield House  
Highfield, Cheadle Royal Business Park  
Cheadle  
England, SK8 3GY

If you require any further information in order to action this request, please let us know.

Yours faithfully,

Nadeem Shoukat  
Director  
Evanshaw Ltd  
ARN: FARN0054948

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Client Consent to National Insurance Statement of Account Request

I, [Client Full Name], confirm that Evanshaw Ltd has explained that:

- a detailed National Insurance Statement of Account will be requested from HM Revenue & Customs for specific tax years relevant to my Home Responsibilities Protection (HRP) and State Pension;
- the requested period is limited to the tax years from 6 April [Start Tax Year] to 5 April [End Tax Year] inclusive, based on the information I have provided about my Child Benefit/caring history and the year my State Pension started; and
- this information will be used solely to check whether my NI record and HRP history have been correctly applied in calculating my State Pension and any related underpayments.

I understand what information is being requested and why, and I consent to HM Revenue & Customs sending the requested National Insurance account information for these tax years to Evanshaw Ltd as my authorised agent.

Signed: \_\_\_\_\_

Print name: [Client Full Name]

Date: \_\_\_\_\_

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